

**UNITED WAY OF WINNIPEG
GIFTS OF SECURITIES
TRANSFER FORM**

In order to complete the transfer:

1. Complete the requested information on the form.
2. Provide copy of form to your investment advisor to initiate the transfer of securities to United Way's brokerage account. Please see below for brokerage information. Either RBC Dominion Securities or RGMP can be used.
3. Fax the completed Securities Transfer Form to the Director of Finance at (204) 453-6198

To be completed by Donor:

Name of Donor: _____ Daytime Telephone: _____

Address of Donor: _____

Name of Donor's Investment Advisor: _____ Advisor's Telephone: _____

Name and Address of Delivering Institution: _____

Account # at Delivering Institution: _____

Name of Security: _____ # of Shares Transferred: _____

Approx. Value of Each Share: \$ _____ Approx. Total Amount of Donation: \$ _____

United Way of Winnipeg Brokerage Account: _____ Date of Transfer: _____

This letter will serve as your authorization to release the securities noted above to the account of United Way of Winnipeg. I understand that I will receive a tax receipt from United Way of Winnipeg for the closing price of these securities on the date the transfer is received into United Way of Winnipeg's brokerage account. These securities have been donated to United Way of Winnipeg without restriction and can be sold by United Way of Winnipeg at any time.

Signature of Donor: _____

Date: _____

United Way of Winnipeg reserves the right to not accept certain securities (i.e. securities not readily marketable or easily converted to liquid assets). For each security donated, a minimum of \$500 must represent a donation to the United Way of Winnipeg.

United Way Brokerage Account Information:

RBC Dominion Securities

Broker: Douglas Kerr Phone (204) 982-2734
Account #: 783-0457912 (DTC: 5002) (CUID: DOMA)

Richardson GMP Limited

Broker: Kim McCartney Phone (204) 953-7842
Assistant: Gail Morden
Account #: 500-0Z90-A (DTC:5016) (CUID: GMPT)

UNITED WAY OF WINNIPEG
3RD FLOOR - # 5 DONALD STREET
WINNIPEG, MANITOBA R3L 2T4
TEL: (204) 477-5360 FAX: (204) 453-6198